Tehran Stock Exchange

TSE Market Summary

www.tse.ir int@tse.ir

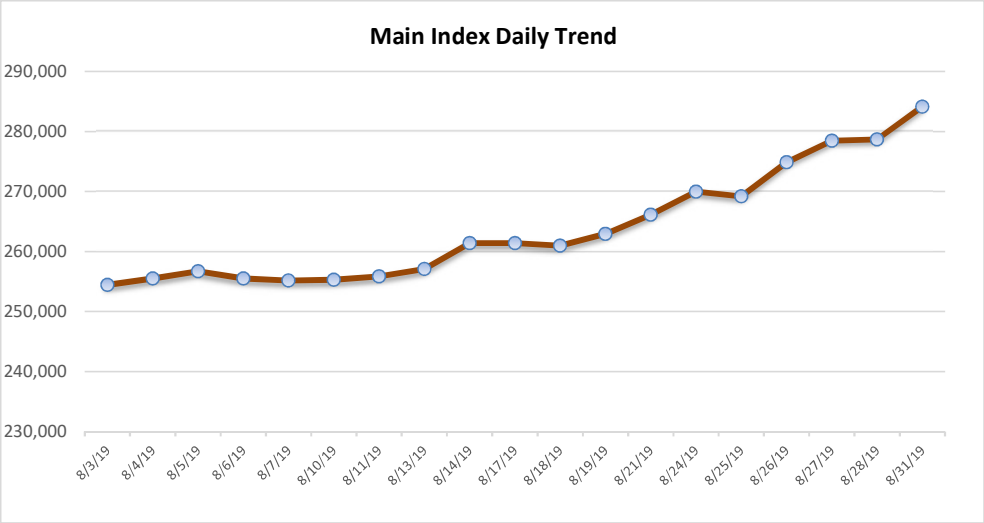
Monthly Bulletin

August 2019

Equity Market

Variables	Aug.19	Jul.19	Dec.18	% Change Jul.19	% Change Dec-18
TEDPIX [1]	284,139	254,445	161,405	11.7	76.04
First Market	207,249	186,662	118,912	11.0	74.29
Second Market	574,477	509,721	321,517	12.7	78.68
Financial Index	333,927	298,606	190,443	11.8	75.34
Industrial Index	255,483	228,819	145,026	11.7	76.16
FFA TEDPIX [2]	324,036	282,772	175,222	14.6	84.93
TEFIX 30 [3]	12,260	11,530	7,918	6.3	54.83
Market Cap. (Mil $)	247,808	223,052	145,971	11.1	69.77
P/E [4]	6.27	5.86	7.76	---	---
Trading Days	19	23	23	-17.4	-17.39
Trade No.	7,176,695	7,037,623	2,873,720	2.0	149.74
Exchange rate: $ 1 = IRR [5]	42,000	42,000	42,000	0.0	0.00

1. TSE Dividend & Price Index
2. TSE Free float Adjusted TEDPIX
3. TSE blue chip index
4. From December 2018, P/E is calculated based on Trailing 12-Month P/E
5. www.cbi.ir

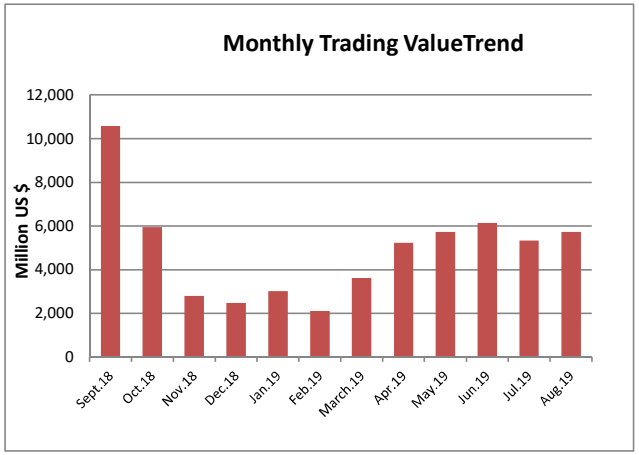


Equity Turnover

Month	Shares (Mil)	Turnover (Mil $)	Daily Average (Mil $)	Velocity*(%)
Sept.18	155,693	10,575	504	71.62
Oct.18	77,253	5,939	270	42.93
Nov.18	38,275	2,791	155	22.59
Dec.18	39,809	2,474	108	20.34
Jan.19	52,574	3,018	137	25.01
Feb.19	32,165	2,109	117	16.80
March.19	49,291	3,612	190	25.70
Apr.19	94,996	5,233	291	31.61
May.19	87,706	5,726	286	33.70
Jun.19	82,759	6,128	306	32.71
Jul.19	62,729	5,336	232	28.71
Aug.19	78,108	5,731	302	27.75
Total	851,357	58,673	2,898	---
Monthly Average	70,946	4,889	241	29.44 **

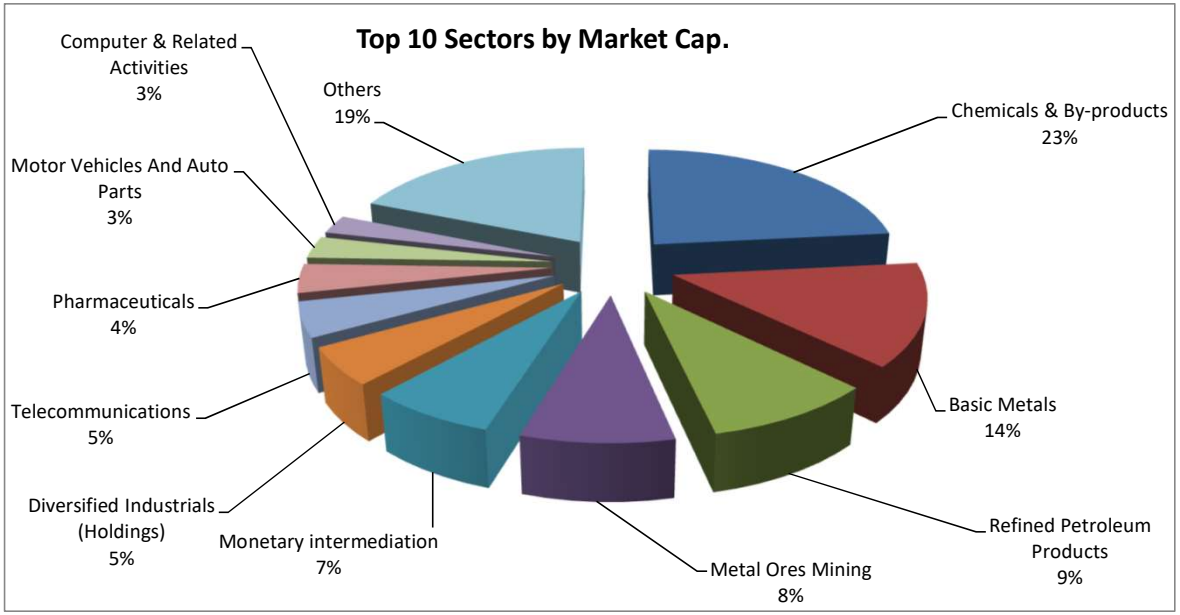
* Velocity = (Trading Value of Equty Market/Market Cap.)*12

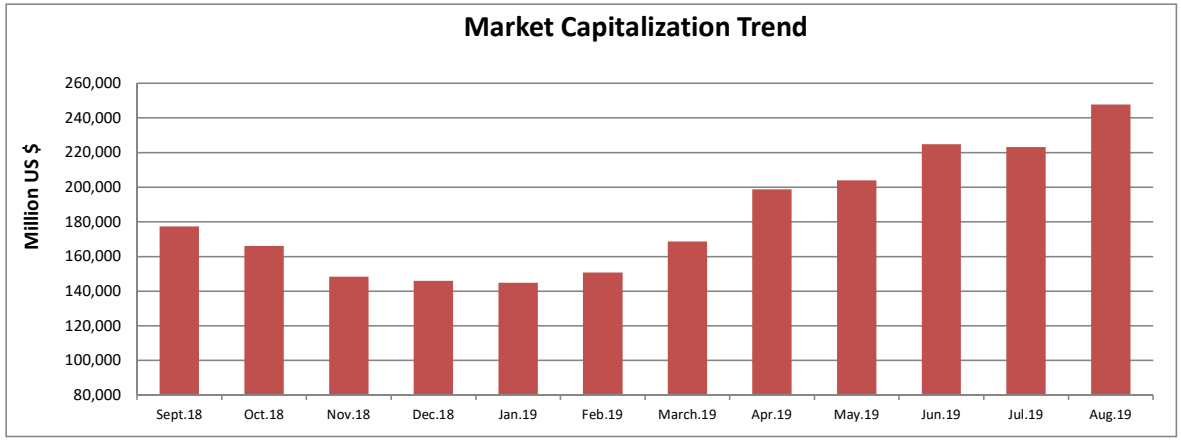
** Geometric Mean of 12 Months



Overview of Market Cap (330 Companies and 40 Indusrties)

No.	Sector	Market Cap (Mil $) Aug.19	% of total MC
1	Chemicals & By-products	57,878	23.4
2	Basic Metals	34,414	13.9
3	Refined Petroleum Products	23,043	9.3
4	Metal Ores Mining	20,451	8.3
5	Monetary intermediation	17,294	7.0
6	Diversified Industrials (Holdings)	12,690	5.1
7	Telecommunications	11,643	4.7
8	Pharmaceuticals	9,760	3.9
9	Motor Vehicles And Auto Parts	7,495	3.0
10	Computer & Related Activities	6,372	2.6
11	Technical & Engineering Services	6,026	2.4
12	Utilities Supplying	5,098	2.1
13	Investment Companies	4,720	1.9
14	Cement, Lime & plaster	4,208	1.7
15	Food Products and Beverages except sugar	3,417	1.4
16	Transportation and Storage	3,339	1.3
17	Financial Service	2,426	1.0
18	Electric Machinery & Apparatus	1,921	0.8
19	Machinery & Equipment	1,782	0.7
20	Real Estate And Construction	1,601	0.6
21	Other Non-metallic Mineral Products	1,510	0.61
22	Retail Trade, except of Motor Vehicles & Motorcy	1,444	0.58
23	Sugar & Byproducts	1,369	0.55
24	Insurance & Pension funding Except Compulsory S	1,341	0.54
25	Fabricated Metal Products except Machinery & Ec	913	0.37
26	Rubber & Plastic Products	865	0.35
27	Information & comunication	831	0.34
28	Agriculture	656	0.26
29	Financial leasing	634	0.26
30	Oil and Gas Extraction and Related Services Excep	570	0.23
31	Ceramic & Tiles	468	0.19
32	Tanning and Dressing of Leather	385	0.16
33	Publishing, Printing & Reproduction of Media	303	0.12
34	Paper & By-products	276	0.11
35	Medical, Precision & Optical Instruments	222	0.09
36	Wood & By-products	121	0.05
37	Radio, TV & Communication Equipment	99	0.04
38	Textiles	95	0.04
39	Other Mining	69	0.03
40	Coal & Lignite Mining	61	0.02





Total

Variables	Aug.19	Jul.19	Δ%
Number of Trades	7,218,858	7,106,580	1.6
Volume (Mil Share, ...)	78,941	64,275	22.8
Value (Mil $)	6,010	6,307	-4.7

Equity Market

Variables	Aug.19	Jul.19	Δ%
Number of Trades	7,176,695	7,037,623	2.0
Volume (Mil Share)	78,108	62,729	24.5
Value (Mil $)	5,731	5,336	7.4

ETFs Market

Variables	Aug.19	Jul.19	Δ%
Number of Trades	35,757	55,775	-35.9
Volume (Mil Unit)	830	1,520	-45.4
Value (Mil $)	209	379	-44.9

Debt Market

Variables	Aug.19	Jul.19	Δ%
Number of Trades	1,995	2,751	-27.5
Volume (Mil Certificate)	2.9	25.2	-88.5
Value (Mil $)	69	586	-88.3

Futures Market

Variables	Aug.19	Jul.19	Δ%
Traded Contract	347	566	-38.7
Notional Value ($)	585,344	481,288	21.6

Option Market

Variables	Aug.19	Jul.19	Δ%
Number of Trades	4,064	9,865	-58.8
Volume (Contract)	235,368	542,284	-56.6
Value ($)	837,865	5,536,049	-84.9

Iran's capital market Entities

1. Brokerage firms
2. Investment Banks
3. Investment Funds
4. Market makers
5. Portfolio management
6. Investment consultants
7. Financial information analysis
8. Listing advisors
9. Offering advisors

Tradable securities

1. Equities
2. Rights
3. Debt Securities (Islamic Participation Papers, Sukuks, CDs)
4. Single Stock Futures & Index Basket Futures
5. Stock Options & Embedded Put Options
6. ETFs

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