

15 April 2019

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,906.4	-0.1%	-4.0%	-0.1%
Dubai FM (DFM)	2,790.2	0.5%	7.6%	10.3%
Abu Dhabi SE (ADX)	5,052.3	0.4%	3.7%	2.8%
Saudi SE (TASI)	9,088.0	0.3%	7.9%	16.1%
Kuwait SE (KSE)	5,742.4	0.2%	8.5%	13.0%
Qatar SE (QSE)	10,259.1	0.7%	5.3%	-0.4%
Bahrain SE (BAX)	1,438.5	1.4%	2.3%	7.6%
Muscat SM (MSM)	3,983.8	1.1%	-2.5%	-7.9%

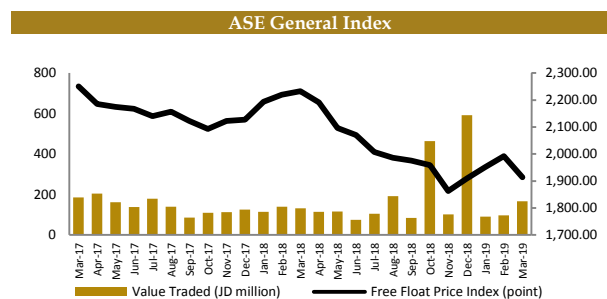
Source: Related Stock Exchanges

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	10,645,276	12,292,630	2,642.2	-0.6%
Banks	3,160,496	1,320,281	4,000.5	-0.6%
Insurance	132,617	152,795	2,128.2	-1.1%
Diversified Fin. S	2,313,698	2,816,196	1,322.5	-0.1%
Real Estate	5,038,465	8,003,358	1,405.7	-1.2%
Services	3,344,828	2,908,118	1,269.4	-0.9%
Industrial	5,357,626	4,815,662	1,879.0	2.0%

Source: ASE

News and Updates

- Jordan's total public revenues increased by 2.3% in the first two months of 2019 to amount to JD 1,154.1 million, compared to JD 1,127.8 million registered during the same period of 2018. Total public expenditures amounted to JD 1,276.6 million in the first two months of 2019, compared to JD 1,440.2 million recorded during the same period of 2018. Accordingly, budget deficit after grants amounted to JD 122.5 million in the first two months of 2019, compared to a budget deficit of JD 312.4 million recorded in the same period of 2018. *Ministry of Finance*
- Jordan's gross public debt at the end of February 2019 amounted to JD 28,614.4 million, or 94.4% of the estimated GDP at the end of February 2019, compared to JD 28,308.3 million, or 94.4% of the estimated GDP at the end of 2018. *Ministry of Finance*
- Jordan's Consumer Price Index (CPI) rose by 0.7% in the first quarter of 2019 compared to the same period of last year. *Department of Statistics*
- Total deposits held at licensed banks in Jordan amounted to JD 33.732 billion at the end of February 2019, compared to JD 33.848 billion recorded at the end of 2018. Credit facilities extended by licensed banks amounted to JD 26.269 billion at the end of February 2019, compared to JD 26.108 billion recorded at the end of 2018. *Central Bank of Jordan*



Market Breadth		
Gainers	Losers	Unchanged
40	72	37

Source: ASE

Top Gainers	Price	Change
Ubour Logistic Services	0.77	24.19%
Alshamekha for Real Estate and Financial Investments	1.20	14.29%
Assas for Concrete Products	0.16	14.29%

Source: ASE

Top Losers	Price	Change
The Jordan Pipes Manufacturing	1.17	13.97%
Alentkaeya For Investment & Real Estate Development Company	0.51	12.07%
Arabian Steel Pipes Manufacturing	0.80	11.11%

Source: ASE

Most Active	Price	Number of Shares Traded
Arab Phoenix Holdings	0.3	2,225,635
Dar Al Dawa Development and Investment	1.17	1,335,616
Al Tajamout for Catering and Housing	0.33	1,087,067

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Jordan Petroleum Refinery	2.58	1,697,548
Dar Al Dawa Development and Investment	1.17	1,574,874
Jordan Islamic Bank	3.15	1,120,272

Source: ASE

Trading by Investor Type (7 April - 11 April 2019)		
	Buy	Sell
Retail	74%	64%
Institutional	26%	36%

Source: SDC

Trading by Nationality (7 April - 11 April 2019)		
	Buy	Sell
Jordanian	88%	91%
Arab	9%	6%
International	3%	3%

Source: SDC

Acting CEO

Christeen Haddadin

Acting CEO

Tel: +962 6 563 0501 ext. 1039

Christeen.Haddadin@investbank.jo

Research Contacts:

Loay AbuBaker

Head of Research

Tel +962 6 563 0501 ext. 1017

Loay.AbuBaker@investbank.jo

Corporate Finance:

Farah Hijjawi

Corporate Finance Officer

Tel +962 6 563 0501 ext. 1018

Farah.hijjawi@investbank.jo

Trading Contacts:

Mohammad Tømmalieh

Head of Brokerage

Tel +962 6 563 0501 ext. 1010

Mohammad.Tømmalieh@investbank.jo

Khaldun Alzoubi

Senior Broker

Tel +962 6 563 0501 ext. 1011

Khaldun.Alzoubi@investbank.jo

Dana Abu Gharbieh

Broker

Tel +962 6 563 0501 ext. 1012

Dana.AbuGharbieh@investbank.jo

Disclaimer

The information provided herein was prepared solely for information and news update purposes. It is neither research material nor a recommendation to buy or sell securities. Al Mawared obtains information from sources believed to be reliable and therefore Al Mawared does not warrant the accuracy or fitness of the information to any particular purpose. The analysis and calculations based on the existing data are provided in good faith for information purposes only and not for the purposes of investment feasibility or advice, or tax advice, or as an offer to buy or sell securities.

Al Mawared is therefore not liable for any losses resulting from any actions taken based on this material. Securities investing are a risky act where capital can be lost and investors should rely on the information herein at their own risk and based on their own assessment or by seeking professional investment advice.

Al Mawared, and any connected parties to them may act or trade in transactions that maybe inconsistent with the information herein. The interest of Al Mawared may conflict with the interests of investors. Al Mawared does not accept, nor do any of its related parties accept, any liability whatsoever for any direct and/or indirect losses arising from any use of this material.

The material herein is shared for non-commercial use and any distribution, reproduction, re-transmission, selling, online publishing, broadcasting, or media circulation is prohibited without the written consent from Al Mawared.